

AM Institute Membership Application

As these details are of a private and confidential nature, please PRINT out the completed form and forward to the above postal address, fax number or email, you will then be issued with a tax invoice for payment. Membership fees and criteria are shown at the end of this application form.

Personal Information and Contact Details

Title	First name
<hr/>	
Preferred Name:	Surname
<hr/>	
Preferred Region: <input type="checkbox"/> NSW/ACT	<input type="checkbox"/> QLD/NZ
<input type="checkbox"/> VIC/TAS	<input type="checkbox"/> SA/NT/WA
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DOB:	Professional Development Stream:
Sex: M / F	<input type="checkbox"/> Director
	<input type="checkbox"/> Manager
	<input type="checkbox"/> Emerging Leader
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Email:	Subscribe to email: <input type="checkbox"/> Yes <input type="checkbox"/> No
<hr/>	

Company Name:

Title/Position:

Address Details: Please provide one preferred postal address. If you are using a business address, include floor / level details as applicable

Primary Address: This is my home business

Street Address / PO Box:

Suburb State: Postcode: Country:

Secondary Address: This is my home business

Street Address / PO Box:

Suburb State: Postcode: Country:

Contact Numbers: please tick the preferred contact number

Home: () Work: ()

Mobile: Facsimile: ()

PLEASE ENSURE YOU READ THE MEMBERSHIP CRITERIA OF THE APPLICATION BEFORE SELECTING YOUR MEMBERSHIP GRADING.

Application for admission

Fellow* Associate Fellow* Member Associate

PLEASE TICK <\$200m Asset >\$200m Asset

- Applications for admission as Fellow or Associate Fellow must be accompanied by evidence of your academic qualifications in the form of an original or certified copy, and; an outline of your career history including relevant dates, positions held and the organisations involved.

PLEASE DO NOT SEND FEES – YOU WILL BE ISSUED WITH A TAX INVOICE UPON ACCEPTANCE OF YOUR APPLICATION.

I, the undersigned, herewith agree, upon admission to the Institute, that I shall be governed by the Constitution of the Institute as currently framed, or as they may be altered, amended or enlarged. Additionally, I undertake to promote the objects of the Institute insofar as it is in my power so to do. Furthermore, I authorise the secretariat of the Institute to make whatever enquiries as may be deemed necessary as regards this application, I certify that the Statements made by me herein are correct. I acknowledge that AM Institute reserves the right to refuse my application for membership without assigning any reason.

Applicants Signature

Date (dd/mm/yy)

National Office

Approval Yes No

Date (dd/mm/yy)

Signature

THE AM Institute MEMBERSHIP CATEGORISATION SYSTEM

Grade	Criteria	Postnominals
Fellow	<p>A minimum of 15 years experience as a director or manager of a mutual ADI or other mutual Organisation; or</p> <p>a minimum of 10 years experience as a director or manager of a mutual ADI or other mutual Organisation & a minimum of 1 year as a mutual ADI or other mutual Organisation chief executive (or equivalent) or mutual ADI or other mutual Organisation chairman; or</p> <p>a minimum of 5 years experience as director or manager of a mutual ADI or other mutual Organisation & a minimum of 3 years as a mutual ADI or other mutual Organisation chief executive (or equivalent) or mutual ADI or other mutual Organisation chairman; or</p> <p>a minimum of 5 years experience as a director or manager of a mutual ADI or other mutual Organisation & successful completion of the <i>Diploma of Financial Services</i> FNS07 (Credit Union / Building Society Directorship) or recognised degree/ postgraduate diploma from an accredited educational institution.</p>	FAMI
Associate Fellow	<p>A minimum of 10 years experience as a director or manager of a mutual ADI or other mutual Organisation; or</p> <p>5 years experience as a director or manager of a mutual ADI or other mutual Organisation & a minimum of 1 year as a mutual ADI or other mutual Organisation chairman or chief executive (or equivalent)</p>	AFAMI
Member	<p>A director of a mutual or a person employed by a mutual in either a managerial, emerging leader or staff position; or</p> <p>A director or trustee, or a person employed by a body providing either industry association services or commercial services to a mutual, or an organisation that has a close affinity to a mutual.</p>	MAMI
Associate	<p>An alternate or associate director of a mutual; or</p> <p>A person employed by a mutual in a staff position, or</p> <p>A director or trustee, or a person employed by a body providing either industry association services or commercial services to a mutual, or an organisation that has a close affinity to a mutual; or</p> <p>A member of a mutual who is intending to nominate for a position as a director of a mutual and so wishes to gain access to the Institute's training, education and professional development program</p>	AAMI

ANNUAL MEMBERSHIP FEES (1 JANUARY TO 31 DECEMBER) ALL FEES ARE GST INCLUSIVE

- Fellow / Associate Fellow / Member **\$176.00**
- Associate **\$88.00**
- Retired Members **\$44.00**
- Corporate Discount <\$200m - **\$33.00** per member and minimum of **10** members (Fellow / Associate Fellow / Member grades only)
- Corporate Membership Discount- **\$33.00** per member for organisations with **15** or more AM Institute members (Fellow / Associate Fellow / Member grades only)